

Instructions

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be paid immediately over to the clerk who is responsible for the conduct of the election.

	YYYY	MM	DD		YYYY	MM	DD						
For the campaign period from (day candidate filed nomination)	2	0	1	8	to	2	0	1	8	1	2	3	1

 Initial filing reflecting finances to December 31 (or 45 days after voting day in a by-election)

 Supplementary filing including finances after December 31 (or 45 days after voting day in a by-election)

Box A: Name of Candidate and Office

Candidate's name as shown on the ballot

Last Name or Single Name

McCausland

Given Name(s)

Geoff

Office for which the candidate sought election

Councillor

Ward name or no. (if any)

4

Municipality

Greater Sudbury

Spending Limit - General

\$ 12,841.25

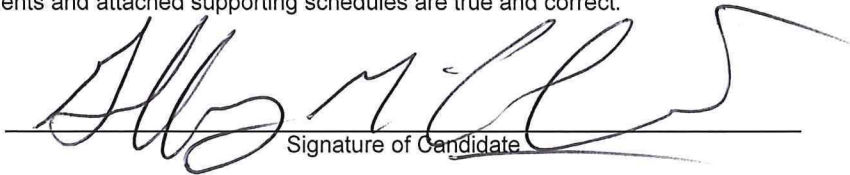
Spending Limit - Parties and Other Expressions of Appreciation

\$

 I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

Box B: Declaration


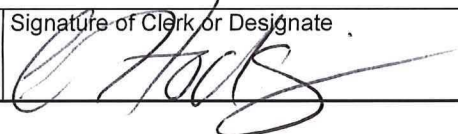
I, Geoff McCausland, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.



Signature of Candidate

2019/03/25

Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd)	Time Filed	Initial of Candidate or Agent (if filed in person)	Signature of Clerk or Designate
2019/03/26	3:41 p.m.		

Box C: Statement of Campaign Income and Expenses**LOAN**

Name of bank or recognized lending institution _____

Amount borrowed \$ _____

INCOME

Total amount of all contributions (from line 1A in Schedule 1)	+ \$	7,020.19
Revenue from items \$25 or less	+ \$	
Sign deposit refund	+ \$	
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$	
Interest earned by campaign bank account	+ \$	2.50
Other (provide full details)		
1. In-Kind Donation	+ \$	200.00
2. _____	+ \$	
3. _____	+ \$	
4. _____	+ \$	
5. _____	+ \$	
Total Campaign Income (Do not include loan)	= \$	7,222.69 c1

EXPENSES (Note: include the value of contributions of goods and services)**Expenses subject to general spending limit**

Inventory from previous campaign used in this campaign (list details in Table 4 of Schedule 1)	+ \$	
Advertising	+ \$	3,435.09
Brochures/flyers	+ \$	1,204.51
Signs (including sign deposit)	+ \$	1,109.67
Meetings hosted	+ \$	
Office expenses incurred until voting day	+ \$	
Phone and/or internet expenses incurred until voting day	+ \$	
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	
Bank charges incurred until voting day	+ \$	206.24
Interest charged on loan until voting day	+ \$	
Other (provide full details)		
1. Canada Post Mailout	+ \$	695.75
2. Northern Life Mailout	+ \$	121.37
3. Website	+ \$	271.97
4. _____	+ \$	
5. _____	+ \$	
Total Expenses subject to general spending limit	= \$	7,044.60 c2

EXPENSES**Expenses subject to spending limit for parties and other expressions of appreciation**

1. Election Night - Volunteer Appreciation Party	+ \$	178.09
2. _____	+ \$	
3. _____	+ \$	
4. _____	+ \$	
5. _____	+ \$	
Total Expenses subject to spending limit for parties and other expressions of appreciation	= \$	178.09 c3

Expenses not subject to spending limits

Accounting and audit	+ \$	_____
Cost of fundraising events/activities (list details in Part IV of Schedule 2)	+ \$	_____
Office expenses incurred after voting day	+ \$	_____
Phone and/or internet expenses incurred after voting day	+ \$	_____
Salaries, benefits, honoraria, professional fees incurred after voting day	+ \$	_____
Bank charges incurred after voting day	+ \$	_____
Interest charged on loan after voting day	+ \$	_____
Expenses related to recount	+ \$	_____
Expenses related to controverted election	+ \$	_____
Expenses related to compliance audit	+ \$	_____
Expenses related to candidate's disability (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
Other (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
Total Expenses not subject to spending limits	= \$	_____ C4

Total Campaign Expenses (C2 + C3 + C4) = \$ 7,222.69 C5

Box D: Calculation of Surplus or Deficit

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 – C5)	+ \$	<u>0.00</u>	D1
Eligible deficit carried forward by the candidate from the last election (applies to 2018 regular election only)	- \$	_____	D2
Total (D1 – D2)	= \$	_____	
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$	_____	
Surplus (or deficit) for the campaign	= \$	_____	D3

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

Schedule 1 - Contributions

Part I – Summary of Contributions

Contributions in money from candidate and spouse	+ \$	70.19	
Contributions in goods and services from candidate and spouse (include value listed in Table 3 and Table 4)	+ \$		
Total value of contributions not exceeding \$100 per contributor			
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$	650.00	
Total value of contributions exceeding \$100 per contributor (from line 1B on page 5; list details in Table 1 and Table 2)			
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$	6,500.00	
Less: Contributions returned or payable to the contributor	– \$		
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	– \$		
Total Amount of Contributions (record under Income in Box C)	= \$	7,220.19	1A

Part II – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse

Table 1: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Date Received	Amount Received \$	Amount \$ Returned to Contributor or Paid to Clerk
See Attached			6,300.00	
Total			6,300.00	

Additional information is listed on separate supplementary attachment

Table 2: Contributions in goods or services from individuals other than candidate or spouse
 (Note: must also be recorded as Expenses in Box C)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
Vicki Jacobs	52 Poupore Rd W, Skead, ON P0M 2Y0	Printing (Copy Copy)	2018/10/16	200.00
<input checked="" type="checkbox"/> Additional information is listed on separate supplementary attachment			Total	200.00

Total for Part II - Contributions exceeding \$100 per contributor
 (Add totals from Table 1 and Table 2 and record the total in Part 1 - Summary of Contributions) **\$ 6,500.00 1B**

Part III – Contributions from candidate or spouse

Table 3: Contributions in goods or services

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment		Total

Table 4: Inventory of campaign goods and materials from previous municipal campaign used in this campaign
 (Note: value must be recorded as a contribution from the candidate and as an expense)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment			Total	

Schedule 2 – Fundraising Events and Activities

Fundraising Event/Activity

Complete a separate schedule for each event or activity held

Additional schedule(s) attached

Description of fundraising event/activity _____

Date of event/activity (yyyy/mm/dd) _____

Part I – Ticket revenue

Admission charge (per person)

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold

\$		2A
X		2B

Total Part I (2A X 2B) (include in Part 1 of Schedule 1) = \$ _____

Part II – Other revenue deemed a contribution

(e.g. revenue from goods sold in excess of fair market value)

Provide details

1.	_____	+	\$	_____
2.	_____	+	\$	_____
3.	_____	+	\$	_____
4.	_____	+	\$	_____
5.	_____	+	\$	_____

Total Part II (include in Part 1 of Schedule 1) = \$ _____

Part III – Other revenue not deemed a contribution

(e.g. contribution of \$25 or less; goods or services sold for \$25 or less)

Provide details

1.	_____	+	\$	_____
2.	_____	+	\$	_____
3.	_____	+	\$	_____
4.	_____	+	\$	_____
5.	_____	+	\$	_____

Total Part III (include under Income in Box C) = \$ _____

Part IV – Expenses related to fundraising event or activity

Provide details

1.	_____	+	\$	_____
2.	_____	+	\$	_____
3.	_____	+	\$	_____
4.	_____	+	\$	_____
5.	_____	+	\$	_____
6.	_____	+	\$	_____
7.	_____	+	\$	_____
8.	_____	+	\$	_____

Total Part IV Expenses (include under Expenses in Box C) = \$ _____

Auditor's Report*Municipal Elections Act, 1996 (Section 88.25)*

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Municipality

Date (yyyy/mm/dd)

Contact Information

Last Name or Single Name

Given Name(s)

Licence Number

Address

Suite/Unit No.

Street No.

Street Name

Municipality

Province

Postal Code

Telephone No. (including area code)

Email Address

The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
 - provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement
-

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.

Geoff McCausland 2018 Election Campaign - Income

Date of Donation	Amount	Contributor Name	Contributor Address	Donation Type	Greater than 100	Less than 100
June 21	100	John Querney	1408 Lauzon St, Sudbury ON, P3A 3E2	Check	100	15
June 22	100	Mike Whalen	833 Delaware Ave, Sudbury ON, P3A 3X5	Check	100	20
June 25	250	Owen McCausland	176 Dufferin St, Sudbury ON, P3C4W6	Gofundme	100	20
June 25	200	Mike Whitehouse	414 Westview Drive, Sudbury ON, P3C 3M5	Gofundme	100	20
June 25	100	Paul Loewenberg	229 College st, Sudbury ON, P3C 4V3	Gofundme	100	25
June 25	150	Aaron Dent	1192 St. Cloud road, Sudbury ON, P3E 4N1	Gofundme	100	25
June 25	200	Vicki Jacobs	52 Poupore Rd W, Skead, ON P0M 2Y0	Gofundme	100	25
June 25	15	Mike Bourgeault	35832 Fingal Line, Fingal ON, N0L 1K0	Gofundme	100	25
June 25	25	Kelley Smith	4537 Élysée Crescent, Hanmer ON, P3P 1B1	Gofundme	100	40
June 25	100	Stephany Saroka	4894 Michelle Dr, Hanmer ON, P3P 1G9	Gofundme	100	50
June 25	100	Erin Danyliw	607 Norman Street, Sudbury ON P3E 4C7	Gofundme	100	50
June 26	25	Allen Deloye	1004 Somers Street, Sudbury ON P3A 2W7	Gofundme	100	50
June 26	100	Angela Perdue	4-99 Douglas Street, Sudbury ON, P3E 1E9	Gofundme	100	50
June 26	50	Brian Danyliw	83 Digby's Side Road, Mindemoya ON, P0P 1S	Gofundme	100	50
June 26	200	Anne-Marie Perron-Jutras	1323 Drummond Ave, Sudbury ON, P3A 4Y9	Gofundme	150	50
June 26	100	Christian Pelletier	164 Patterson St, Sudbury, ON P3C 2J5	Gofundme	150	60
June 26	25	Mike Large	422 Eva Ave, Sudbury ON, P3C 4N4	Gofundme	200	75
June 26	100	Kevin McMullin	19 Oxford St, Ottawa ON, K1Y2R5	Gofundme	200	650
June 26	100	Thomas Strickland	272 College St, Sudbury ON, P3C 4V5	Gofundme	200	
June 26	200	David Webster	340 Maki Ave, Sudbury ON, P3E 2P2	Gofundme	200	
June 26	50	Sophie Tourigny	32 Balsam Street, Copper Cliff ON P0M1N0	Gofundme	200	
June 26	200	Melanie Grillanda	366 Kilpatrick Ave, Sudbury ON, P3E 3V1	Gofundme	200	
June 26	500	Eric Brousseau	62 Cedarvale Avenue - Ap. 200, Toronto, ON M	Gofundme	200	
June 26	100	Sally Lesk	4341 Chief Lake Road, Sudbury ON, P3G 1K8	Gofundme	200	
June 26	75	Kathy Young	469 John Street, Sudbury ON, P3E 1R4	Gofundme	250	
June 27	20	Smiljka Tasic	325 Homewood Ave - Unit 2, Sudbury ON, P3E	Gofundme	250	
June 27	50	Lynne Guerin	2089 Desloges Road, Sudbury ON, P3G 1C4	Gofundme	500	
June 27	250	Christina Tarini	409 Pine Street, Sudbury ON P3C 1Y3	Gofundme	500	
June 27	50	Mijou Pelletier	1810 Yorkshire Drive, Val Caron ON P3N1R9	Gofundme	500	
June 27	200	Christine Caveen	26 Windsor Crescent, Sudbury ON, P3E 1Z5	Gofundme	1200	
June 27	50	Jackie Edwards	208 Eyre Street, Sudbury, ON, P3C4B2	Gofundme	6500	
June 27	100	Greg Haddad	97 Field St, Lively ON, P3Y 1B2	Gofundme		

June 28	25	Carrie Link	2-78 Riverside Drive, Sudbury ON, P3E 1G8	Gofundme		
June 28	100	Jane Kruzel	399 Brenda Drive, Sudbury ON, P3E 5G8	Gofundme	Total:	7152.5
Jun 30	0.07	Tangerine - Interest Paid		Direct Deposit	Greater than \$100:	6300 6500
July 4	40	Benoit Lachapelle	391 Granite Street, Sudbury ON, P3C 2N8	Gofundme	Less than \$100:	650
July 5	500	Mary-Ellen Pauli	108 Kay Crescent, Timmins ON, P4N 8A9	Gofundme	Interest Earned:	2.5
July 7	100	Janik Guy	248 Brebeuf Ave, Sudbury, ON P3C 5H1	Gofundme	In-Kind	200
July 14	50	Max Kasper	89 Roseland Drive, Wahnapiatae ON, P0M 3C0	Gofundme		
July 15	20	Pamela Russell	302-200 Ste. Anne Road, Sudbury ON P3C 5M	Gofundme		
Jul 31	0.58	Tangerine - Interest Paid		Direct Deposit		
Aug 6	20	Paule Cholette	103 Front Street, Sudbury ON, P3E 3K8	Gofundme		
Aug 23	1200	Ray Wiss	154 Pond Hollow Drive, Sudbury, ON P3E 6L2	Gofundme		
Aug 31	0.6	Tangerine - Interest Paid		Direct Deposit		
Sep 4	200	Chuck Jacobs	52 Poupore Rd W, Skead, ON P0M 2Y0	Gofundme		
Sep 26	100	Jon Clark	343 Laurier St W, Azilda ON P0M1B0	Gofundme		
Sep 30	0.65	Tangerine - Interest Paid		Direct Deposit		
Oct 14	500	Mark Rastin	439 Poplar St, Sudbury ON, P3C 2C5	Cash		
Oct 16	200	Vicki Jacobs	52 Poupore Rd W, Skead, ON P0M 2Y0	In-Kind via Copy Copy.		
Oct 22	60	Mallory Owen	821-299 Roehampton Ave, Toronto ON, M4P 1	Gofundme		
Oct 23	150	Eric Brousseau	62 Cedarvale Avenue - Ap. 200, Toronto, ON M	Gofundme		
Oct 31	0.38	Tangerine - Interest Paid		Direct Deposit		
Nov 30	0.22	Tangerine - Interest Paid		Direct Deposit		